

IMPLEMENTATION OF MICROSOFT DYNAMICS 365 BUSINESS CENTRAL AND GETSIX® ACCOUNTING TO OPTIMIZE FINANCIAL PROCESSES IN AN ARCHITECTURAL FIRM

COMPETENCIES UTILIZED IN THE PROJECT

- + Microsoft Dynamics 365 Business Central
- + Accounting at getsix®

CLIENT

An architectural firm specializing in the design of modern commercial spaces and luxury residential properties. The company is rapidly expanding its project portfolio, serving clients in Poland and international markets. Collaboration with getsix® began in 2023 and includes comprehensive accounting services and support in optimizing financial processes.

SECTOR: Architecture

BUSINESS NEED

The dynamic growth of the architectural firm led to an increase in the number of projects and financial documents. The client processed an average of 100 cost invoices per month using manual accounting methods, which were time-consuming, costly, and prone to errors. The company sought a modern solution to enable electronic document workflow and improve operational efficiency.

A key objective was to gain better control over project finances and reduce costs associated with handling paper documents. With further expansion plans in mind, it was essential to implement a scalable system capable of integrating with advanced financial reporting and analysis tools.

IMPLEMENTED SOLUTIONS

To meet the client's requirements, Microsoft Dynamics 365 Business Central was implemented alongside comprehensive accounting services from getsix®. By utilizing a standard chart of accounts, the deployment was completed within just seven days, enabling a smooth system launch without disrupting the company's daily operations.

A key aspect of the implementation was the introduction of an electronic document workflow in compliance with KSeF regulations, allowing for the full automation of invoice processing. This significantly improved the operational efficiency of the team and minimized the risk of manual errors. Additionally, KSeF compliance ensured

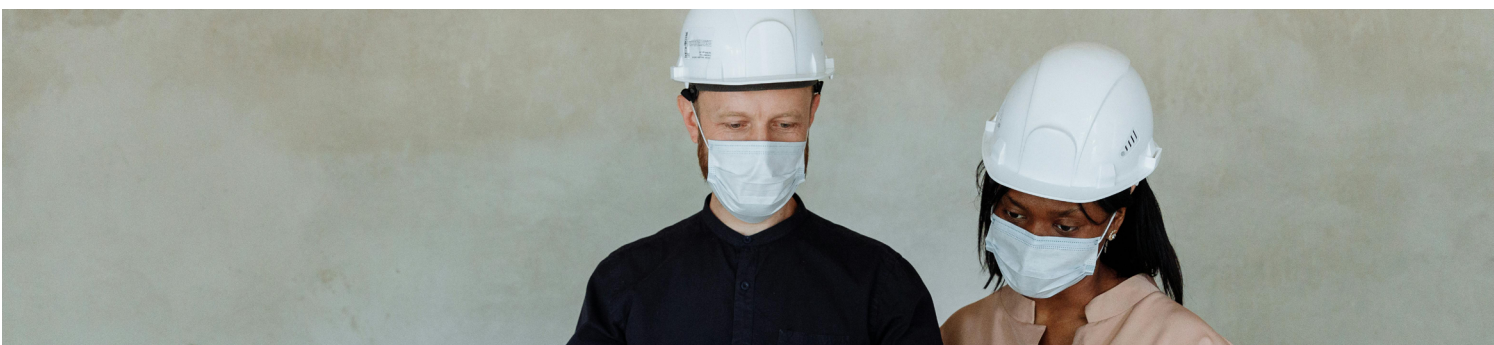
full adherence to national electronic invoicing regulations.

Integration with the getsix® Customer Extranet enabled the digital transmission of financial documents, eliminating the need for traditional mailing methods and substantially reducing administrative costs. Furthermore, this solution provided a high level of data security through advanced access control mechanisms and archiving in accordance with regulatory standards.

Thanks to the scalability of the implemented system, the company is well-prepared for further digital transformation. As part of its ongoing development, the firm is considering the implementation of the Customer BI & Reporting Portal, which will provide real-time access to advanced financial analytics and reporting.

PROJECT IMPLEMENTATION STEPS

- 1. Client needs analysis:** A comprehensive analysis of the architectural firm's requirements was conducted, considering industry specifics and the company's dynamic growth. The focus was on identifying areas for optimization, such as KSeF-compliant invoice automation and document digitization and electronic workflow, to enhance operational efficiency and ensure compliance with national electronic invoicing regulations.
- 2. Implementation plan development:** Based on the identified needs, a detailed action plan was created, outlining the implementation schedule, required resources, and key project objectives.
- 3. Configuration of Microsoft Dynamics 365 Business Central:** The system was customized to meet the specific requirements of the architectural industry by implementing a standard chart of accounts, supporting KSeF-compliant invoice automation, and enabling electronic document workflow.
- 4. Integration with getsix® Customer Extranet:** A seamless integration was carried out, allowing for a fully digital financial document workflow in compliance with KSeF requirements. This eliminated the need for paper-based processes, enhanced data security, and ensured full compliance with national regulations.
- 5. Accounting initiation by getsix®:** getsix® commenced full accounting services for the architectural firm, including real-time bookkeeping



of financial documents in accordance with KSeF regulations, revenue and cost monitoring, and the preparation of financial reports tailored to the client's requirements.

6. **Functionality testing:** Comprehensive testing was performed to ensure that all system components functioned correctly and fully met the client's expectations.

7. **Team training:** Employees of the architectural firm were trained to effectively use the new system and maximize its functionalities.

8. **Post-implementation support:** Ongoing technical and operational support was provided after the system's deployment, ensuring a quick response to user needs and potential issues.

ACHIEVED RESULTS

1. **Reduction in invoice processing time by 40%:** Thanks to invoice automation, the time needed for processing financial documents was significantly reduced, increasing operational efficiency.
2. **Reduction in administrative costs by 30%:** Eliminating paper-based document workflows and digitizing processes allowed for a significant reduction in administrative costs.
3. **Increase in finance team efficiency by 25%:** Automation and digitalization enabled the finance team to focus on more strategic tasks.
4. **Improvement in financial data security by 50%:** Digital document management enhanced the security of storing and processing financial data.
5. **Readiness for further digitalization and business scalability:** The implemented system allows for seamless integration with advanced reporting and business analytics tools, supporting the company's growth.
6. **Readiness for KSeF and Electronic Document Workflow:** The implemented solutions ensured full compliance with the National e-Invoicing System (KSeF) requirements and enabled effective management of electronic document workflows.



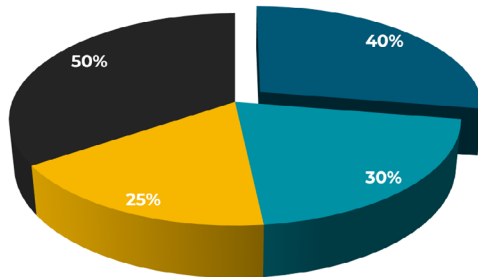
IMPLEMENTATION OF THE ACCOUNTING MODULE IN MICROSOFT DYNAMICS 365 BUSINESS CENTRAL

As one of the few companies on the market, we guarantee implementation in just **7 business days**.

Additionally, with the standard chart of accounts, you receive the option for rapid deployment of key **Power BI** reports as part of the implementation.

RESULTS ACHIEVED THROUGH THE IMPLEMENTATION OF MICROSOFT DYNAMICS 365 BUSINESS CENTRAL

*BREAKDOWN BY WORK HOURS



- Reduction in invoice processing time
- Decrease in administrative costs
- Increase in team efficiency
- Improvement in financial data security



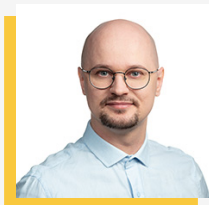
Proven. Tested. Recommended.
Microsoft Dynamics Business Central 365 Partner

Detailed information available at: <https://getsix.cc/3E2moWw>



Microsoft Partner | Silver Enterprise Resource Planning
Silver Datacenter
Silver Data Analytics

BUSINESS INTELLIGENCE ANALYST



YURII

IT Solutions Department
Wrocław



MICROSOFT CERTIFICATION

Microsoft Certified:

Power BI Data Analyst Associate
Certification number:
3D44D8-CA64F6

Fabric Analytics Engineer Associate
Certification number:
13737C-C5CV3E



Certificates

